

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
MINING PROJECT WIND DOWN HOLDINGS,)
INC. (f/k/a Compute North Holdings, Inc.), et al.,¹) Case No. 22-90273 (MI)
)
Debtors.) (Jointly Administered)
)
) Ref. Docket No. 1402

CERTIFICATE OF SERVICE

I, BENJAMIN JOHNSON, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the “Plan Administrator’s Motion to Treat Excess Cash in Claims Reserve Accounts as Wind-Down Distributable Cash for General Unsecured Creditors,” dated March 5, 2024 [Docket No. 1402], by causing true and correct copies to be:
 - a. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A, on March 15, 2024,
 - b. delivered via electronic mail to those parties listed on the annexed Exhibit B, on March 15, 2024, and
 - c. enclosed securely in a postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit C, on March 18, 2024.

¹ On September 28, 2023, the Court entered the Final Decree Closing Certain Cases and Amending Caption of Remaining Cases [Docket No. 1287], closing the chapter 11 cases of the following sixteen entities: Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The chapter 11 cases of the remaining three Reorganized Debtors: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551), shall remain open and jointly administered under the above caption. The Reorganized Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Benjamin Johnson
Benjamin Johnson

EXHIBIT A

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HOOVER SLOVACEK LLP	ATTORNEYS FOR BOB'S LIMITED ATTN: STEVEN A. LEYH GALLERIA TOWER II 5051 WESTHEIMER, SUITE 1200 HOUSTON TX 77056
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
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MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST, STE 200 DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

Total Creditor count 30

Claim Name	Address Information
BAKER, BREANNA	ADDRESS ON FILE
BRADFORD CAPITAL HOLDINGS, LP	TRANSFEROR: SUNBELT SOLOMON SERVICES LLC C/O BRADFORD CAPITAL MGMT, LLC/B BRAGER PO BOX 4353 CLIFTON NJ 07012
BRADFORD CAPITAL HOLDINGS, LP	TRANSFEROR: HARVEY, EDWARD DRAKE III C/O BRADFORD CAPITAL MGMT, LLC/B BRAGER PO BOX 4353 CLIFTON NJ 07012
BRADFORD CAPITAL HOLDINGS, LP	TRANSFEROR: MOVIUS, DAVID T C/O BRADFORD CAPITAL MGMT, LLC/B BRAGER PO BOX 4353 CLIFTON NJ 07012
BUFFALO COUNTY TREASURER	ATTN JEAN A SIDWELL, TREASURER 1512 CENTRAL AVE KEARNEY NE 68847
BUFFALO COUNTY TREASURER	PO BOX 1270 KEARNEY NE 68848-1270
COULBY, HAROLD E JR	ADDRESS ON FILE
DAVIS, ALEXANDER JAMES	ADDRESS ON FILE
HARVEY, EDWARD DRAKE III	C/O BRADFORD CAPITAL HOLDINGS, LP PO BOX 4353 CLIFTON NJ 07012
HOWARD COUNTY TAX OFFICE	C/O LAURA J MONROE PO BOX 817 LUBBOCK TX 79408
KITTLSTVED, BRETT	ADDRESS ON FILE
MIHAI, NELU	ADDRESS ON FILE
MOVIUS, DAVID T	ADDRESS ON FILE
NIEDERLUECKE, MAXWELL J	ADDRESS ON FILE
NY STATE DEPT OF TAXATION AND FINANCE	ATTN BANKRUPTCY SECTION PO BOX 5300 ALBANY NY 12205-0300
STATE OF MINNESOTA DEPARTMENT OF REVENUE	ATTN BKY PO BOX 64447 SAINT PAUL MN 55164-0447
SUNBELT SOLOMON SERVICES LLC	C/O MAYER BROWN LLP ATTN BRANDON RANKEN 700 LOUISIANA ST, STE 3400 HOUSTON TX 77002
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	C/O OFFICE OF THE ATTORNEY GENERAL ATTN BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548, MC-008 AUSTIN TX 78711
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN REVENUE ACCOUNTING DIV 111 E 17TH ST AUSTIN TX 78711
ULINE	12575 ULINE DR PLEASANT PRAIRIE WI 53158
WENZEL, KYLE	ADDRESS ON FILE
WW GRAINGER INC	401 S WRIGHT RD, W4W R47 JANESVILLE WI 53546

Total Creditor count 22

MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), et al.

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Overnight Mail Additional Service List

AMAZON WEB SERVICES

PO BOX 84023

SEATTLE, WA 98124

FERGUSON BRASWELL FRASER KUBASTA

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PLANO, TX 75093

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ATTN GENERAL COUNSEL

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CHICAGO, IL 60654

STIFEL FINANCIAL CORP.

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NEW YORK, NY

EXHIBIT B

Creditor Name	Email Address
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EXHIBIT C

MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), et al.

Case No. 22-90273 (MI)

Overnight Mail Additional Service

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OWINGS MILLS, MD 21117